Form 8879-TF

IRS E-file Signature Authorization for a Tax Exempt Entity

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9/01 2023, and ending 8/31, 20 24 For calendar year 2023, or fiscal year beginning

2023

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Do not send to the IRS. Keep for your records.

Go to www.irs.gov/Form8879TE for the latest information. Name of filer UNIVERSITY OF TOLEDO CHAPTER OF THE FIN or SSN AMERICAN ASSOCIATION OF UNIV PROFES 34-1752501 Name and title of officer or person subject to tax KIMBERLY NIGEM TREASURER Type of Return and Return Information Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I. 1a Form 990 check here b Total revenue, if any (Form 990, Part VIII, column (A), line 12) ______ 1b _____ 2a Form 990-EZ check here b Total revenue, if any (Form 990-EZ, line 9) 2b 3a Form 1120-POL check here 4a Form 990-PF check here b Tax based on investment income (Form 990-PF, Part V, line 5) 4b 5a Form 8868 check here b Balance due (Form 8868, line 3c) _______5b 6a Form 990-T check here b Total tax (Form 990-T, Part ill, fine 4) _______6b 7a Form 4720 check here 8a Form 5227 check here b FMV of assets at end of tax year (Form 5227, Item D) 8b 9a Form 5330 check here 10a Form 8038-CP check here Amount of credit payment requested (Form 8038-CP, Part III, line 22) 10b Declaration and Signature Authorization of Officer or Person Subject to Tax Under penalties of perjury, I declare that I am an officer of the above entity or I am a person subject to tax with respect to (name and that I have examined a copy of the 2023 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal. PIN: check one box only BASHORE REINECK STOLLER & WATERMAN X | authorize _ to enter my PIN i as my signature ERO firm name Enter five numbers, but on the tax year 2023 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen. As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2023 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen. Signature of officer or person subject to tax Certification and Authentication ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN. 34276092781 I certify that the above numeric entry is my PIN, which is my signature on the 2023 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO Must Retain This Form - See Instructions

Do Not Submit This Form to the IRS Unless Requested To Do So For Privacy Act and Paperwork Reduction Act Notice, see back of form.

ERO's signature

Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 2023 Open to Public Inspection

Department of the Treat Internal Revenue Service For the 2023 calendar year, or tax year beginning 09/01/23, and ending 08/31/24 D Employer identification number UNIVERSITY OF TOLEDO CHAPTER OF THE C Name of organization Check if applicable: AMERICAN ASSOCIATION OF UNIV PROFES Address change 34-1752501 Doing business as Name change Number and street (or P.O. box if mail is not delivered to street address) 419-530-7270 PO BOX 2588 muten faitful City or town, state or province, country, and ZIP or foreign postal code Final return/ terminated 317,970 G Gross receipts\$ TOLEDO OH 43606 Amended return Name and address of principal officer: H(a) is this a group return for subordinates? Application pending TIM BRAKEL H(h) Am all subordinates included? if "No." attach a list. See instructions X 501(c) 5) (insert no.) 527 4947(a)(1) or Tax-exempt status: 501(c)(3) H(c) Group exemption number Website. LABOR UNION Year of formation: 1992 Mr State of legal domicile: Corporation Trust Form of organization: Part I Summary 1 Briefly describe the organization's mission or most significant activities: COLLECTIVE BARGAINING AGENT FOR THE FACULTY OF A UNIVERSITY Governance 2 Check this box [] if the organization discontinued its operations or disposed of more than 25% of its net assets. 18 3 Number of voting members of the governing body (Part VI, line 1a) ٥ő 18 4 Number of independent voting members of the governing body (Part VI, line 1b) 4 0 5 Total number of individuals employed in calendar year 2023 (Part V, line 2a) 5 0 6 6 Total number of volunteers (estimate if necessary) 0 7a 7a Total unrelated business revenue from Part VIII, column (C), line 12 0 b Net unrelated business taxable income from Form 990-T, Part I, line 11 **Current Year** ō 8 Contributions and grants (Part VIII, line 1h) 306,075 322.546 9 Program service revenue (Part VIII, line 2g) 8,343 11,895 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 317 970 330,889 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 0 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 0 14 Benefits paid to or for members (Part IX, column (A), line 4) Ö 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 0 16a Professional fundraising fees (Part IX, column (A), line 11e) b Total fundraising expenses (Part IX, column (D), line 25) 359,3<u>38</u> 487,608 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 359,338 487,608 18 Total expenses. Add fines 13-17 (must equal Part IX, column (A), line 25) -41,368 -156,719 19 Revenue less expenses. Subtract line 18 from line 12 End of Year Beginning of Current Year 1,310,200 1,234,489 20 Total assets (Part X, line 16) 47,877 13,534 21 Total liabilities (Part X, line 26) 220,955 262,323 22 Net assets or fund balances. Subtract line 21 from line 20 Signature Block Part II Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Date Signature of officer Sign TREASURER KIMBERLY NIGEM Here Type or print name and title Date Preparer's signature Print/Type preparer's name P01265119 Paid TONATHAN T. STOLLER 34-1495118 BASHORE REINECK STOLLER & WATERMAN INC Firm's EIN Preparer Firm's name 685 FOX RD STE 101 Use Only 419-238-0658 VAN WERT, OH 45891-2469 Yes No May the IRS discuss this return with the preparer shown above? See instructions Form 990 (2023)

ice Accomplishments a response or note to any line in this a response or note to any line in this a response or note to any line in this a response or note to any line in this a response or note to any line in this a response or note to any line in this a response or note to any line in this a response or note to any line in this a response or note to any line in this a response or note to any line in this	ot listed on the	Yes X No
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Par	t IV Checklist of Required Schedules		Yes	No
	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"	\Box	100	
	complete Schedule A	1		<u>X</u>
	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2		X
	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to			
	candidates for public office? If "Yes," complete Schedule C, Part I	3		<u>X</u>
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)		- 1	
•	election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,			
•	assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5	X	
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors			
	have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If			17
	"Yes." complete Schedule D, Part I	6		<u> </u>
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	1 _ 1		v
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"			x
	complete Schedule D, Part III	8		
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a			
	custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or	9		x
	debt negotiation services? If "Yes," complete Schedule D, Part IV	-3		<u></u>
	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments	10	ı	x
	or in quasi-endowments? If "Yes," complete Schedule D, Part V	''		
	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,			
	VII, VIII, IX, or X, as applicable.	}		
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes,"	11a		X
	complete Schedule D, Part VI Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more			
Ь	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b	X	<u> </u>
	Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more			
C	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X_
	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets		[
d	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		X
e f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
•	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		X
12a	to the state of th			
	Schedule D, Parts XI and XII	12a	X	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If		1	
-	"Yes." and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	├—	X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	├	X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a	├	 ^ -
ь	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,	1		
	fundraising, business, investment, and program service activities outside the United States, or aggregate	445	1	x
	foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b	 	+-
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or	15	1	x
	for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	<u> </u>	╁	+
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other	16	1	X
	assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	<u>''</u>	┼	+
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on	17		X
	Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	·	\vdash	1
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on	18		X
	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	· - <u>''</u>	 	1
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?	19		x
	If "Yes," complete Schedule G, Part III	·	1	X
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H		-	1
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	. =====	1	
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or	21		X
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II			90 (2023

_P	art IV Checklist of Required Schedules (continued)			
			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the			1
	organization's current and former officers, directors, trustees, key employees, and highest compensated			۱
	employees? If "Yes," complete Schedule J	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b	1		
	through 24d and complete Schedule K. If "No," go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		<u> </u>
C	Did the organization maintain an escrow account other than a refunding escrow at any time during the year	1		
	to defease any tax-exempt bonds?	24c		<u> </u>
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	-	<u> </u>
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		<u> </u>
þ	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior			
	year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?		j	1
20	If "Yes," complete Schedule L, Part I	25b		ļ
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			ĺ
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
27	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key			l
	employee, creator or founder, substantial contributor or employee thereof, a grant selection committee			1
	member, or to a 35% controlled entity (including an employee thereof) or family member of any of these			v
28	persons? If "Yes," complete Schedule L, Part III	27		X
40	Was the organization a party to a business transaction with one of the following parties? (See the Schedule			ĺ
•	L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions).			ĺ
a	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV	20-		X
	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	288		X
	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If	28b		
٠	"Yes," complete Schedule L, Part IV	200		X
29	Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M	28c 29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified	2.5		
	conservation contributions? If "Yes," complete Schedule M	30		x
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N. Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"	—		
	complete Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	<u>"</u>		
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III,			
	or IV, and Part V, line 1	34		X
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
ь	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a			
	controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable			
	related organization? If "Yes," complete Schedule R, Part V, line 2	36		
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and			
	19? Note: All Form 990 filers are required to complete Schedule O.	38	X	
Pa	rt V Statements Regarding Other IRS Filings and Tax Compliance			
	Check if Schedule O contains a response or note to any line in this Part V			
	1 1		Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable 1a 0			
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable		1	
C	Did the organization comply with backup withholding rules for reportable payments to vendors and		ŧ	
	reportable gaming (gambling) winnings to prize winners?	1c	1	

Form	990 (2023) UNIVERSITY OF TOLEDO CHAPTER OF THE 34-1752501		Pa	age 5
Par			Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			
	Statements, filed for the calendar year ending with or within the year covered by this return 2a 0]		
ь	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	<u>2b</u>		
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		<u> </u>
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b		
40	At any time during the catendar year, did the organization have an interest in, or a signature or other authority over,			
4a	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		<u> X</u>
	teme . B. J. H			i
b	If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			į
=_	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
_	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
b	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		L
C	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	F		
6a	organization solicit any contributions that were not tax deductible as charitable contributions?	6a		X
	If "Yes," did the organization include with every solicitation an express statement that such contributions or			
ь		6b	ľ	1
	gifts were not tax deductible?			
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods	7a		
	and services provided to the payor?	7b		
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	''	t	
C	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	70		
	required to file Form 8282?	7c	.	├──
d	If "Yes," indicate the number of Forms 8282 filed during the year		ļ	ļ
0	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	76	├	├
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f	┢	├──
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	<u>7g</u>	 	├
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h	├	┼
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the	1 .	1	
•	sponsoring organization have excess business holdings at any time during the year?	8	 -	
9	Sponsoring organizations maintaining donor advised funds.		1	
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a	↓	↓
_	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b	<u> </u>	ऻ
10	Section 501(c)(7) organizations. Enter:			
10	Initiation fees and capital contributions included on Part VIII, line 12	_	1	1
a	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	_	1	1
b			1	1
11	Section 501(c)(12) organizations. Enter: Gross income from members or shareholders 11a		į.	1
a	Gross income from members or shareholders		1	
b	Gross income from other sources. (Do not net amounts due or paid to other sources	ł	ı	1
	anging amounts our of received from digital	12a		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		1	T
þ	If "Yes," enter the amount of tax-exempt interest received or additional actions and the second of t		1	
13	Section 501(c)(29) qualified nonprofit health insurance issuers.	138		
а	Is the organization licensed to issue qualified health plans in more than one state?		1	
	Note: See the instructions for additional information the organization must report on Schedule O.			1
b	Enter the amount of reserves the organization is required to maintain by the states in which		İ	
	the organization is licensed to issue qualified hearts	1	-	
c	Enter the amount of reserves on hard	148	.†-	X
14a	Did the organization receive any payments for indoor tanning services during the tax year?	_		
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O		1	+
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or	ء د ا	. 1	x
	excess parachute payment(s) during the year?	15	-	+^
	15 "You " one instructions and file Form 4720. Schedule N.	1		X
16	ts the organization an educational institution subject to the section 4968 excise tax on net investment income?	16	-	+^
	If "Ves." complete Form 4720, Schedule O.	1		1
17	Section 501(c)(21) organizations. Did the trust, any disqualified or other person engage in any activities		. 1	
"	that would result in the imposition of an excise tax under section 4951, 4952 or 4953?	. 17	'	
	If "Yes," complete Form 6069.		ــِـــــــــــــــــــــــــــــــــــ	
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Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

Sec	tion A. Governing Body and Management						г.
			,	10	ļ	Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	1a	╀	18			
	If there are material differences in voting rights among members of the governing body, or						
	if the governing body delegated broad authority to an executive committee or similar		ı				
	committee, explain on Schedule O.	١	ı	18			
D	Enter the number of voting members included on line 1a, above, who are independent	1b		10			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with				1_		v
_	any other officer, director, trustee, or key employee?				2		X
3	Did the organization delegate control over management duties customarily performed by or under the direct				1.		•
	supervision of officers, directors, trustees, or key employees to a management company or other person?				3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed	?			4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?				5		X
6	Did the organization have members or stockholders?				6		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint						
	one or more members of the governing body?				7a		X
þ	Are any governance decisions of the organization reserved to (or subject to approval by) members,				ŀ		
	stockholders, or persons other than the governing body?				7b		<u> X</u>
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the ye	ar by	the	following	:		
а	The governing body?				8a	Х	
b	Each committee with authority to act on behalf of the governing body?				85	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at				1		
	the organization's mailing address? If "Yes," provide the names and addresses on Schedule O				9		X
Sec	tion B. Policies (This Section B requests information about policies not required by the Inte	mal F	₹e	venue (Code.)		
						Yes	No
10a	Did the organization have local chapters, branches, or affiliates?		.		10a		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters,						
	affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?				10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing	the f	om	n?	11a	X	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.						
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13				12a		X
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give ris	e to o	oni	licts?	12b		
C	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"						
	describe on Schedule O how this was done				12c		
13	Did the organization have a written whistleblower policy?				13		X
14	Did the organization have a written document retention and destruction policy?		• • • •		14		X
15	Did the process for determining compensation of the following persons include a review and approval by		• • • •				
	independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?						
а	The organization's CEO, Executive Director, or top management official				15a		X
b	Other officers or key employees of the omanization				15b		X
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.		• • •		1.52		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement						
-	with a tayable entity during the year?				16a		X
ь	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its		• • •		100		
_	participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the						
	organization's exempt status with respect to such arrangements?				16b	1	
Sec	tion C. Disclosure		• • •	*******	1.00		
<u> </u>	List the states with which a copy of this Form 990 is required to be filed OH			- · · · ·			
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (se	action	50				
	(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.	200011	50	·(c)			
	Own website Another's website X Upon request Other (explain on Schedule O)						
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of inter		\i	,			
	·	est po	ж	γ,			
20	and financial statements available to the public during the tax year.						
20 1871	State the name, address, and telephone number of the person who possesses the organization's books and reco	ras.					
	IMBERLY NIGEM TREASURER PO BOX 2588			4	0 -0		
	OLEDO OH 4360	0		41	<u>9-53</u>	<u> </u>	<u> </u>

Form 000 /2023)	UNIVERSITY	OF	$T \cap T$	CHADTED	OF	THE	34-	1752501
CONH MMU (2023)	CHIACKSTII	UE		LIMPTICK	CJP.	Tone.	74-	1 /7/701

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Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Part VII **Independent Contractors** Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - . List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-MEC) of more than \$100,000 from the organization and any related organizations.
- . List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week	offi	Posi do not check to box, unless per officer and a d			is both or/trust	an 99)	(D) Reportable compensation from the	(E) Reportable compensation from related	(F) Estimated amount of other compensation
	(list any hours for related organizations below dotted line)	Individual trustee or director	nstitutional trustae	Officer	Key employee	Highest compensated employee	Former	organization (W-2/ 1099-MISC/ 1099-NEC)	organizations (W-2/ 1099-MISC/ 1099-NEC)	from the organization and related organizations
(1) PETER ANDREANA	10.00									
DIRECTOR	0.00	x	İ					o	o	o
(2) JOHN BARRETT	0.00	<u> </u>		_				<u> </u>	<u> </u>	<u>_</u>
(2) 00III	15.00]								
DIRECTOR	0.00	x						0	o	o
(3) TIM BRAKEL	0.00	1								
(0)	40.00									
PRESIDENT	0.00	X		x				0	o	0
(4) MICK DIER		+==			-					-
(,,====================================	10.00									
DIRECTOR	0.00	X						0	0	0
(5) COLLIN GILSTRAP										
. ,	10.00									
DIRECTOR	0.00	X						0	0	0
(6) CYRUS HAGIGAT										
	10.00									
DIRECTOR	0.00	X		X				0	0	0
(7) DEVINDER KAUR										
	10.00				Ì					
DIRECTOR	0.00	X						0	0	0
(8) MICHAEL KISTNER		 								
	25.00									
LECTURER REP	0.00	X		X	<u></u>			0	0	0
(9) JOHN NAPP	l									
	15.00								,	
ACTING SECRETARY	0.00	X						0	0	0
(10) GERALD NATAL	10.00									
	10.00				İ			_	^	0
DIRECTOR NECAMONY	0.00	X		<u> </u>	<u> </u>	\vdash	_	0	0	<u> </u>
(11) JERRY NESAMONY	10.00									
DTDECTOR	10.00 0.00	x		ŀ				o	0	o
DIRECTOR	<u> </u>	.	Щ,		<u> </u>	<u> </u>	l			000

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Part VII Section A. Officers	, Directors, Tru	ıstec	s, K	ey E	mp	loyee	18, a	nd Highest Compensated	Employees (continued)	,			
(A) Name and title	(B) Average hours per week (list any hours for related organizations below	bo	icer a	Pos check ess pe	YSO FI	than contrast than or trust Highest compensated	en ee)	(D) Reportable compensation from the organization (W-2/ 1099-NISC/ 1099-NEC)	(E) Reportable compensation from related organizations (W-2/ 1099-MISC/ 1099-NEC)		(F) stimated ar of other compensal from the regenization sted organi	r tion e n and	
	dotted line)	8	bustee			TS SEE							
(12) KIMBERLY NIGH	M	ऻ	 							<u> </u>	•		
(12)	40.00		ļ					_	_				^
TREASURER (13) SUSAN POCOTTE	0.00	X		X	-	-	 	0	0				0
(13) SUSAN FOCULTS	10.00	1					İ						
DIRECTOR	0.00	X			ļ			0	0				0
(14) ROB SALEM													
(14)	10.00				ŀ			0	o				0
DIRECTOR (15) HENRY STREBY	0.00	X	-	├	 	-	┢	<u> </u>	<u> </u>				
(15) HERRI STREET	20.00												
DIRECTOR	0.00	X			<u> </u>		L	0	0				0
(16) MARY TEMPLIN													
(16)	10.00							1	^				0
DIRECTOR (17) RANDY VESLEY	0.00	X	-	\vdash		 -	-	0	0				
(17) RANDI VESHE I (17)	10.00												
DIRECTOR	0.00	X						0	0				0
(18) DON WEDDING									- "	ĺ			
(18)	40.00	J			1				o	ĺ			0
VICE PRESIDENT	0.00	X	ļ	X			├	0	0	 			
(19)										 - -			
1b Subtotal													
c Total from continuation shee	ats to Part VII,	Secti	on A	١						ļ			
d Total (add lines 1b and 1c) Total number of individuals (in	cluding but not I	imite	d to	thoe	o lie	tori a	how	a) who received more than	\$100,000 of				
reportable compensation from			0	u 103	III	icu a	LOOVE	e, who received more than	\$100,000 01				
								bi-b	_	·		Yes	No
3 Did the organization list any for employee on line 1a? If "Yes,"								ee, or nignest compensate			3		X
4 For any individual fisted on line	e 1a, is the sum	of n	eport	able	con	npens	satio						
organization and related organ individual	lizations greater	man	\$15	JU,UL	ו אטו	T ~Y8	s,⁻ c	complete Schedule J for su	cn		4		X
5 Did any person listed on line 1									r individual				•••
for services rendered to the or Section B. Independent Contractor		/es,"	com	piete	Sc	hedu	e J	for such person			5		X
Complete this table for your five		ensa	ted i	nder	end	lent o	contr	actors that received more	than \$100,000 of		.		
compensation from the organiz	zation. Report co							ar year ending with or with	in the organization's tax ye	эаг.	,	(C)	
Name and	(A) business address						<u> </u>	Descript	(B) tion of services		Comp	(C) pensatio	<u>n</u>
							l						
							 						
							-						
					•••	-			 				
							<u>L</u>	,					
2 Total number of independent of received more than \$100,000								se listed above) who	0				

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					•		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
la I	Federated campa	aions	<u></u>	1a						
	Membership due	_ `		1b			1			
c l	Fundraising ever			1c						
	Related organiza			1d						
е (Government grants (co	ntribution	ıs)	10				İ		
	All other contributions, g		·	1f		1	İ			
	and similar amounts not Noncash contributions is			-''-						
•	lines 1a-1f			1g	\$				• •	
h	Total. Add lines	1a-1f	<u> </u>							
						Business Code		226 277	<u></u>	
2a	MEMBERSHIP	DUES	& ASSE			900099	306,075	306,075		
þ						<u> </u>			 	<u> </u>
C						ļ————				
d						<u> </u>			······································	
8						L				
	All other progran					L	244 475			
	Total. Add lines						306,075			
3	Investment incor	ne (in	cluding dividend	s, inte	rest, and	l		11 005		
	other similar am						11,895	11,895		
4	Income from inv	estme	nt of tax-exempt	bond	proceeds					
5	Royalties									-
			(i) Real		(ii)	Personal		ł		
6a	Gross rents	6a								
b	Less; rental expenses	6b								
C	Rental inc. or (loss)	6c			<u> </u>					
d Net rental income or (loss)							····		<u> </u>	
7a Gross amount from (i) Securities sales of assets			(ii)	Other				1		
	other than inventory	7a						,		
b	Less: cost or other		ì		1	1				
	basis and sales exps.	7b			<u> </u>					
C	Gain or (loss)	7с	<u> </u>		<u> </u>			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
d	Net gain or (loss	s)		· · · · · · ·		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
8a	Gross income from	fundr	aising events							
	(not including \$			1		1			,	
	of contributions rep	orted	on line	1						
	1c). See Part IV, #	ne 18		8a						
	Less: direct exp			8b	<u></u>		· · · · · · · · · · · · · · · · · · ·	<u> </u>		
C	Net income or (ioss) i	from fundraising	event	8			<u> </u>		
9a	Gross income fi	rom ga	aming	1		1				÷ .
	activities. See P	art IV	, line 19	9a	1					
þ	Less: direct exp	enses	3	9b	<u></u>			<u> </u>		
	Net income or (i <u>vities</u>					· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·
10a	Gross sales of			1						ţ
	returns and alk			10a				1	1	1
	Less: cost of go			10b				 		-
C	Net income or	loss)	from sales of inv	entory	<u> </u>				†	
						Business Code		 	 	
11a									 	1
b						<u> </u>		 		
C							 · ·	 	 	
								<u> </u>	ļ	+
d	Total. Add line								I.	•

Form 990 (2023) UNIVERSITY OF TOLEDO CHAPTER OF THE 34-1752501

Statement of Functional Expenses Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response or note to any line in this Part IX Do not include amounts reported on lines 6b. 7b. Total expe Program service Fundraising Management and 8b, 9b, and 10b of Part VIII. general expenses expenses Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 Grants and other assistance to domestic individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees 6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Other salaries and wages Pension plan accruais and contributions (include section 401(k) and 403(b) employer contributions) Other employee benefits Payroll taxes 10 Fees for services (nonemployees): Management 226,905 226,905 b Legal 9,675 9,675 Accounting Lobbying Professional fundraising services. See Part IV, line 17 Investment management fees g: Other, (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.) Advertising and promotion 942 942 13 Office expenses Information technology Royalties 15 16 Occupancy 17 18 Payments of travel or entertainment expenses for any federal, state, or local public officials Conferences, conventions, and meetings 19 20 Interest 109,872 109,872 Payments to affiliates 21 Depreciation, depletion, and amortization 22 9.395 9,395 Insurance 23 24 Other expenses, Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) WEB SERVICES 2,230 2,230 TELEPHONE 228 228 b COURSE RELEASE 91 91 C đ All other expenses 359,338 336,777 22,561 Total functional expenses. Add lines 1 through 24e Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here following SOP 98-2 (ASC 958-720)

Form 990 (2023) UNIVERSITY OF TOLEDO CHAPTER OF THE 34-1752501

Part X **Balance Sheet** Check if Schedule O contains a response or note to any line in this Part X (B) (A) End of year Beginning of year 81,415 172,099 1 Cash--non-interest-bearing 571,537 1,108,548 2 2 Savings and temporary cash investments Pledges and grants receivable, net 16,570 13,988 4 Accounts receivable, net 5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% 5 controlled entity or family member of any of these persons Loans and other receivables from other disqualified persons (as defined 6 under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) 7 Notes and loans receivable, net 8 Inventories for sale or use 15,920 15,565 9 Prepaid expenses and deferred charges 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D 10a b Less: accumulated depreciation 10b 10c 11 11 Investments—publicly traded securities 547,448 12 Investments—other securities. See Part IV, line 11 12 13 Investments-program-related. See Part IV, line 11 13 14 Intangible assets 14 1,599 15 15 Other assets. See Part IV, line 11 1,234,489 1,310,200 16 Total assets. Add lines 1 through 15 (must equal line 33) 16 13,534 47,877 17 Accounts payable and accrued expenses 17 18 18 Grants payable 19 Deferred revenue 19 20 Tax-exempt bond liabilities 20 21 Escrow or custodial account liability. Complete Part IV of Schedule D 21 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% 22 controlled entity or family member of any of these persons 23 Secured mortgages and notes payable to unrelated third parties 23 24 Unsecured notes and loans payable to unrelated third parties 24 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D 13,534 47,877 26 Total liabilities. Add lines 17 through 25 ... 26 Organizations that follow FASB ASC 958, check here Fund Balances and complete lines 27, 28, 32, and 33. 1,262,323 1,220,955 27 Net assets without donor restrictions 28 28 Net assets with donor restrictions Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33. 29 ģ 29 Capital stock or trust principal, or current funds 30 Paid-in or capital surplus, or land, building, or equipment fund 31 Retained earnings, endowment, accumulated income, or other funds 31 1,220,955 1,262,323 Total net assets or fund balances 32 1,234,489 1,310,200 Total liabilities and net assets/fund_balances

om	n 990 (2023) UNIVERSITY OF TOLEDO CHAPTER OF THE 34-1752501			Pa	age 12
Pa	art XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI				
1	Total revenue (must equal Part VIII, column (A), line 12)	1	3	17,	970
2	Total expenses (must equal Part IX, column (A), line 25)	2	3	59,	338
3	Revenue less expenses, Subtract line 2 from line 1				368
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	1,2		
5	Net unrealized gains (losses) on investments	5			
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			-
9	Other changes in net assets or fund balances (explain on Schedule O)	9			
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line				
	32, column (B))	10	1,2	20,	955
Pa	rt XII Financial Statements and Reporting		······································		
	Check if Schedule O contains a response or note to any line in this Part XII				\Box
				Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain on		_]
	Schedule O.				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		Х
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or	• • • • • • • • • • •			
	reviewed on a separate basis, consolidated basis, or both.				
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	X	1
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a				\vdash
	separate basis, consolidated basis, or both.				
	X Separate basis				1
C	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of				
	the audit, review, or compilation of its financial statements and selection of an independent accountant?		2c	x	
	If the organization changed either its oversight process or selection process during the tax year, explain on				
	Schedule O.			į	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the				
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		3a		x
þ	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the	•••••	··· 		<u> </u>
	required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3 _b		
				n 990	(2023)
					. (====)

SCHEDULE C (Form 990)

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under Section 501(c) and Section 527 Complete if the organization is described below. Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest Information.

If the organization answered "Yes" on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then:

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then:

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then:

<u>• s</u>	ection 501(c)(4), (5), or (6) organizations: Complete Par	THE	7T	Employer identi	fication number
Vame	of organization UNIVERSITY OF TOLE AMERICAN ASSOCIATI	TON OF INTO DEOM	16 25	34-175250	
D	t I-A Complete if the organization is ex	emnt under section 5016	c) or is a secti		
rar 4	Provide a description of the organization's direct and in	direct political campaign activities	s in Part IV. See in	structions for	
•	definition of "political campaign activities."	Idioot poilates assirp-B			
2	Political campaign activity expenditures. See instruction	ns		 \$	
3	Volunteer hours for political campaign activities. See in	nstructions	<u> </u>		
	t I-B Complete if the organization is ex	cempt under section 501	c)(3)	<u> </u>	
1	Enter the amount of any excise tax incurred by the org			\$	
2	Enter the amount of any excise tax incurred by organiz				
3	If the organization incurred a section 4955 tax, did it file	e Form 4720 for this year?			Yes No
		••••			. I tes 140
	If "Yes," describe in Part IV. t I-C Complete if the organization is ex	remot under section 501	cl except sec	tion 501(c)(3).	
	Enter the amount directly expended by the filing organ	ization for coation 527 evernt fu	nction	<u></u>	
1				\$	
•	activities Enter the amount of the filing organization's funds con	tributed to other organizations for	section		
2	527 exempt function activities	Bibaroa to outs. e.gente		\$,,
3	Total exempt function expenditures. Add lines 1 and 2.	. Enter here and on Form 1120-F	OL,		
•	line 17b			\$	Yes No
4	Did the filing organization file Form 1120-POL for this	vear?			Yes No
5	Enter the names, addresses, and employer identification	on number (EIN) of all section 52	7 political organiza	tions to which the filing	
	organization made payments. For each organization list	sted, enter the amount paid from	the filing organizat	ion's funds. Also enter	
	the amount of political contributions received that were	e promptly and directly delivered	to a separate politic	cal organization, such	
	as a separate segregated fund or a political action cor	mmittee (PAC). If additional space		e information in Part IV.	(a) Assessment of publical
	(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's	(e) Amount of political contributions received and
				funds. If none, enter -0	promptly and directly
					delivered to a separate political organization.
					If none, enter -0
(1)					
(2)					
					<u> </u>
(3)					
(4)					
(5)					
					
(6)			1		,

Schedule C (Form 990) 2023	UNIVERSITY OF	TOLEDO CHAI	PTER OF 1	HE 34-175250	1 Page 2
	organization is exemp				
section 501(h)).				·	
A Check if the filing orga	nization belongs to an af	filiated group (and li	ist in Part IV ea	ch affiliated group men	nber's name,
address, EIN, e	expenses, and share of e	xcess lobbying exp	enditures).		
B Check if the filing orga	anization checked box A a	and "limited control"	provisions app	ly.	
Limits	on Lobbying Expend	itures		(a) Filing	(b) Affiliated
(The term "expendi	itures" means amounts	paid or incurred.)		organization's totals	group totals
1a Total lobbying expenditures to inf	lluence public opinion (grassi	oots lobbying)			
b Total lobbying expenditures to inf	luence a legislative body (dir	ect lobbying)			
c Total lobbying expenditures (add	lines 1a and 1b)		[
d Other exempt purpose expenditure	res		L		
e Total exempt purpose expenditure	es (add lines 1c and 1d)				
f Lobbying nontaxable amount. Ent			Γ		
columns.			L		
If the amount on line 1e, column (a) or (b) is: The lobbying no	ontaxable amount is:			
not over \$500,000,	20% of the amou	nt on line 1e.			
over \$500,000 but not over \$1,000,00	00, \$100,000 plus 15	% of the excess over \$5	500,000.		
over \$1,000,000 but not over \$1,500,	000, \$175,000 plus 10	% of the excess over \$1	,000,000.]	
over \$1,500,000 but not over \$17,000	0,000, \$225,000 plus 5%	6 of the excess over \$1,	500,000.		
over \$17,000,000,	\$1,000,000.				
g Grassroots nontaxable amount (ea	nter 25% of line 1f)				
h Subtract line 1g from line 1a. If ze	ero or less, enter -0-				
i Subtract line 1f from line 1c. If zer	ro or less, enter -0-				
j If there is an amount other than z					
reporting section 4911 tax for this	year?				Yes No
		ing Period Under			
(Some organizations th	at made a section 501(h	-			mns below.
•	See the separate i	-	-		
			_		
	Lobbying Expendit	ures During 4-Yea	r Averaging P	eriod	
Calendar year (or fiscal year					
beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount					
(150% of line 2a, column (e))			1	j	
c Total lobbying expenditures					
d Grassroots nontaxable amount					· · · · · · · · · · · · · · · · · · ·
e Grassroots ceiling amount			1		
(150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Schedule C (Form 990) 2023

681 12/05/2024 3:46 PM UNIVERSITY OF TOLEDO CHAPTER OF THE 34-1752501 Schedule C (Form 990) 2023 Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 Part II-B (election under section 501(h)). (b) (a) For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed Amount Nο description of the lobbying activity. During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of: a Volunteers? b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? c Media advertisements? d Mailings to members, legislators, or the public? e Publications, or published or broadcast statements? f Grants to other organizations for lobbying purposes? g Direct contact with legislators, their staffs, government officials, or a legislative body? h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? 1 Other activities?] Total. Add lines 1c through 1i 2a Did the activities in line 1 cause the organization to not be described in section 501(c)(3)? b If "Yes," enter the amount of any tax incurred under section 4912 c If "Yes," enter the amount of any tax incurred by organization managers under section 4912 d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section Part III-A 501(c)(6). No X 1 Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section Part III-B 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes." Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year? Taxable amount of lobbying and political expenditures. See instructions Supplemental Information Part IV Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions); and Part II-B, line 1. Also, complete this part for any additional information.

Schedule C (Forn	n 990) 2023	UNIVERSITY	OF TOLEDO	CHAPTER	OF	THE	34-1752501	Page 4
Part IV	Supplemental	Information (con	tinued)					
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SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Name of the organization UNIVERSITY OF TOLEDO CHAPTER OF THE 34-1752501 AMERICAN ASSOCIATION OF UNIV PROFES Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts Part I Complete if the organization answered "Yes" on Form 990, Part IV, line 6. (b) Funds and other accounts (a) Donor advised funds Total number at end of year 1 Aggregate value of contributions to (during year) Aggregate value of grants from (during year) Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? Conservation Easements Part II Complete if the organization answered "Yes" on Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of a historically important land area Preservation of land for public use (for example, recreation or education) Preservation of a certified historic structure Protection of natural habitat Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation Held at the End of the Tax Year easement on the last day of the tax year. 2a a Total number of conservation easements 2b b Total acreage restricted by conservation easements 2c c Number of conservation easements on a certified historic structure included on line 2a d Number of conservation easements included on line 2c acquired after July 25, 2006, and not on a historic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the 3 Number of states where property subject to conservation easement is located Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets Part III Complete if the organization answered "Yes" on Form 990, Part IV, line 8. 1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items. (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items. a Revenue included on Form 990, Part VIII, line 1 Assets included in Form 990, Part X Schedule D (Form 990) 2023

Sche	edule D (Form 990) 2023 UNIVERSI	TY OF TOLE	DO CHAPTER	OF THE	34-175250	1		F	age 2
<u>P</u>	art III Organizations Maintaining	Collections of	Art, Historical	Treasures,	or Other Simila	r Assets	(contir		
3	Using the organization's acquisition, access collection items (check all that apply).	ion, and other record	s, check any of the f	ollowing that n	nake significant use	of its			
a	Public exhibition	dΠ	Loan or exchange p	rocram					
b	├ ─ 	- H	Loan or exchange p	· · · · · · · · · · · · · · · · · · ·					
C	H . ''. ''.''.	- ب				••••			
4	Provide a description of the organization's of	collections and explain	n how they further th	e organization	s exempt purpose in	n Part			
	XIII.			g		· · - · ·			
5	During the year, did the organization solicit	or receive donations	of art, historical treas	sures, or other	similar				
-	assets to be sold to raise funds rather than		·	•			$\prod y_i$	es [] No
Pa	art IV Escrow and Custodial A								
	Complete if the organization 990, Part X, line 21.	n answered "Yes'			9, or reported an	amount o	n Form	n	
1a	Is the organization an agent, trustee, custoo		liary for contributions		ts not				
	!!!- F 000 P+ V0						□ Ye	. Г] No
Ь	If "Yes," explain the arrangement in Part XII						ت		٠.٠٠
_	The state of the s	and complete are it	Justing about		Γ		Amoun	t	
C	Beginning balance				-	1c			
	Additions during the year					1d			
	Distributions during the year				·····	10			
f	Ending halance					1f			
2a	Ending balance Did the organization include an amount on F	orm 900 Part Y line	21 for according or or	uetodial accoun	L at liability?			s	No
	If "Yes," explain the arrangement in Part XIII							" ├	┨ [™]
	art V Endowment Funds	. Office field if the c	Apianauon nas poon	provided on Pa	alt Alli	***********	<u></u>	<u>L</u>	l
•	Complete if the organization	answered "Yes"	on Form 990 P	art IV line 1	10				
	John Diele II die Olganization	(a) Current year	(b) Prior year	(c) Two yes		e years back	(e) Fou	r veare	hark
1a	Beginning of year balance		(-,	(0, 1, 1, 0,	(4) 11110	you's book	(6) 1 50	yours	DECK
	Contributions			 					
	Net investment earnings, gains, and		· · · · · · · · · · · · · · · · · · ·						
Ŭ			ļ	1	J				
м	losses Grants or scholarships			+		-			
	Other expenditures for facilities and								
•	· ·								
	programs Administrative evaposes								
'	Administrative expenses	···		-					
2	End of year balance	ont upon and halana	L						
	Board designated or quasi-endowment		e (line ig, coloriai (a)	n neko as.					
h	Permanent endowment %								
	Term endowment %								
·	The percentages on lines 2a, 2b, and 2c sho	vild ogual 1009/							
2=	Are there endowment funds not in the posse		tion that are hold an	d administration	l				
Ju	organization by:	SSION OF THE ORGANIZA	iuon uialale neidan	u auministered	rior the		ſ	¥	N
	•							Yes	No
	(i) Unrelated organizations? (ii) Related organizations?	•••••			•		3a(i)		
		ations listed an armi					3a(ii)		
4	If "Yes" on line 3a(ii), are the related organiz	ations listed as requi	rea on Schedule K?	• • • • • • • • • • • • • • • • • • • •			3b		
	Describe in Part XIII the intended uses of the Int VI Land, Buildings, and Equ		wment runds.						
1 6	Complete if the organization		on Form 000 Dr	art IV line 1	10. Con Form 0	00 Day V	1: 4	^	
	Description of property	(a) Cost or other b							-
	Countries of property	(investment)	1	other basis her)	(c) Accumulated depreciation		(d) Book	value	
10	Land		(02	-	обрасация				
ıa h	Land					 -			
2	Buildings					$\overline{}$			
	Leasehold improvements				 				
	Equipment Other								
	. Add lines 1a through 1e. (Column (d) must e		V line 40s set	/D\\		-+-			
VIGI	. Aug mes la unough le. (Column (a) must (ryuai ronn 990, Pan	A, IINE TUC, COIUMN ((8))					

Pohodulo D (Form 990) 2023	INTUEDSTITV	OF	TOLEDO	CHAPTER	OF	THE	34-1752501
2ahadula D /Eass 000\ 2022	IINIVERSIII	UE		Charles	O.E	تسدي	71 TIVEVU

	Complete if the organization answered "Yes" on I		(c) Method of v	aluation:
	(a) Description of security or category (including name of security)	(b) Book value	(c) method of v	
	lerivatives			
Closely hel	d equity interests ERTIFICATES OF DEPOSIT	547,448	MARKET	, , , , , , , , , , , , , , , , , , , ,
	CRITICALES OF DEPOSIT			
(A)				
(B) (C)	••••••			
(D)				
(=/ (E)				
(F)				
(G)				
(H)				
tal. (Column	(b) must equal Form 990, Part X, line 12, col. (B))	547,448		
Part VIII	Investments - Program Related		. 44 - O E 000 Dr	nd V linn 12
	Complete if the organization answered "Yes" on	Form 990, Part IV, line	(c) Method of	all A, III le 13.
	(a) Description of investment	(b) Book value	Cost or end-of-year	
(1)				
2)				··
3)				
<u>4)</u>		 		
5)		†		
(7)				
(8)				
(9)				
Part IX	Other Assets Complete if the organization answered "Yes" on	Form 990, Part IV, line	e 11d. See Form 990, P	art X, line 15. (b) Book value
(1)				<u> </u>
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)	200 S 4V E 45 and (D)			
	nn (b) must equal Form 990, Part X, line 15, col. (B))	<u> </u>	<u></u>	
Part X	Other Liabilities Complete if the organization answered "Yes" on line 25.	Form 990, Part IV, lin	e 11e or 11f. See Form	990, Part X,
	(a) Description of Bability	<u> </u>		(D) DOOK VAIUS
(1) Federa	income taxes		<u></u>	
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(7)				
(8)				
(8) (9)	no (h) must equal Form 990 Part Y line 25 col (RI)			
(8) (9) Total. (Colur	nn (b) must equal Form 990, Part X, line 25, col. (B))	potnote to the organization's	financial statements that rep	orts the
(8) (9) Total. (Colur	nn (b) must equal Form 990, Part X, line 25, col. (B)) r uncertain tax positions. In Part XIII, provide the text of the fist liability for uncertain tax positions under FASB ASC 740. Ch	potnote to the organization's eck here if the text of the fo	ornote has been provided in	orts the Part XIII Schedule D (Form 996

San	edule D (Form 990) 2023 UNIVERSITY OF TOLEDO CHAPTER	COF THE 34	1-1/323UI	Page 4
P	art XI Reconciliation of Revenue per Audited Financial Stater Complete if the organization answered "Yes" on Form 990,		-	
1				317,970
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			<u> </u>
a		2a		
b	Donated services and use of facilities			
C	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII.)	2d		
	Add lines 2a through 2d			
3			3	317,970
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
a	***************************************			
	Other (Describe in Part XIII.) Add lines 4a and 4b		4.	
5	***************************************		4c 5	317,970
	art XII Reconciliation of Expenses per Audited Financial State			327,370
	Complete if the organization answered "Yes" on Form 990,	•		
1	Total expenses and losses per audited financial statements		1	359,338
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			. •
a	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
C	Other losses	A-		
d		2d		
е	Add lines 2a through 2d		2e	
3	Subtract line 2e from line 1		3	<u>359,338</u>
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		1 1	
	Investment expenses not included on Form 990, Part VIII, line 7b			
D	and the second of the second o	3 44	1 1	
	Other (Describe in Part XIII.)	4b		
C	Add lines 4a and 4b			350 330
5 5	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)			359,338
5 P a	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) art XIII Supplemental Information		5	359,338
5 Pa	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	IV, lines 1b and 2b; P	art V, line 4; Part X, line	359,338
5 Pa	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) art XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part	IV, lines 1b and 2b; P le any additional infor	art V, line 4; Part X, line nation.	359,338
5 Pa	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) art XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part art XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide	IV, lines 1b and 2b; P le any additional infor	art V, line 4; Part X, line nation.	359,338
5 Pa	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) art XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part art XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide	IV, lines 1b and 2b; P le any additional infor	art V, line 4; Part X, line nation.	359,338
5 Pa	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) art XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part art XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide	IV, lines 1b and 2b; P le any additional infor	art V, line 4; Part X, line nation.	359,338
5 Pa	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) art XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part art XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide	IV, lines 1b and 2b; P le any additional infor	art V, line 4; Part X, line nation.	359,338
5 Pa	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) art XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part art XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide	IV, lines 1b and 2b; P le any additional infor	art V, line 4; Part X, line nation.	359,338
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5 Pa	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) art XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part art XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide	IV, lines 1b and 2b; P le any additional infor	art V, line 4; Part X, line nation.	359,338
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5 Pa	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) art XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part art XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide	IV, lines 1b and 2b; P le any additional infor	art V, line 4; Part X, line nation.	359,338
5 Pa	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) art XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part art XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide	IV, lines 1b and 2b; P le any additional infor	art V, line 4; Part X, line nation.	359,338
5 Pa	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) art XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part art XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide	IV, lines 1b and 2b; P le any additional infor	art V, line 4; Part X, line nation.	359,338
5 Pa	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) art XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part art XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide	IV, lines 1b and 2b; P le any additional infor	art V, line 4; Part X, line nation.	359,338
5 Pa	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) art XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part art XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide	IV, lines 1b and 2b; P le any additional infor	art V, line 4; Part X, line nation.	359,338
5 Pa	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) art XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part art XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide	IV, lines 1b and 2b; P le any additional infor	art V, line 4; Part X, line nation.	359,338
5 Pa	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) art XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part art XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide	IV, lines 1b and 2b; P le any additional infor	art V, line 4; Part X, line nation.	359,338
5 Pa	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) art XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part art XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide	IV, lines 1b and 2b; P le any additional infor	art V, line 4; Part X, line nation.	359,338
5 Pa	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) art XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part art XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide	IV, lines 1b and 2b; P le any additional infor	art V, line 4; Part X, line nation.	359,338
5 Pa	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) art XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part art XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide	IV, lines 1b and 2b; P le any additional infor	art V, line 4; Part X, line nation.	359,338
5 Pa	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) art XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part art XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide	IV, lines 1b and 2b; P le any additional infor	art V, line 4; Part X, line nation.	359,338
5 Pa	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) art XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part art XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide	IV, lines 1b and 2b; P le any additional infor	art V, line 4; Part X, line nation.	359,338
5 Pa	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) art XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part art XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide	IV, lines 1b and 2b; P le any additional infor	art V, line 4; Part X, line nation.	359,338
5 Pa	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) art XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part art XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide	IV, lines 1b and 2b; P le any additional infor	art V, line 4; Part X, line nation.	359,338

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Part YIII	Supplementa	Information	(continue	ed)			· · · · ·	34-1752501	
Part Ain	Supplementa	IIIOIIIIGUOII	Tooriariac	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		•			

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SCHEDULE O (Form 990)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

2023

Department of the Treasury Internal Revenue Service Attach to Form 990 or Form 990-EZ, Go to www.irs.gov/Form990 for the latest information. Open to Public Inspection

Name of the organization UNIVERSITY OF TOLEDO CHAPTER OF THE Employer identification number AMERICAN ASSOCIATION OF UNIV PROFES 34-1752501 FORM 990, PART VI, LINE 11B - ORGANIZATION'S PROCESS TO REVIEW FORM 990 EXECUTIVE BOARD REVIEWS FORM 990 BEFORE FILING. EXECUTIVE BOARD MEMBERS ARE PROVIDED COPY OF FORM 990 BY CPA AUDITOR FOR REVIEW BEFORE FILING. FORM 990, PART VI, LINE 19 - GOVERNING DOCUMENTS DISCLOSURE EXPLANATION DOCUMENTS ARE AVAILABLE UPON REQUEST

33. Number of volunteers

Two Year Comparison Report 2022 & 2023 Form **990** 08/31/24 09/01/23 ending For calendar year 2023, or tax year beginning Taxpayer Identification Number Name UNIVERSITY OF TOLEDO CHAPTER OF THE 34-1752501 AMERICAN ASSOCIATION OF UNIV PROFES Differences 2023 2022 1. 1. Contributions, gifts, grants 2. 2. Membership dues and assessments 3. 3. Government contributions and grants 306,075 -16,471322,546 4. 4. Program service revenue 11,895 8,343 5, 5. Investment income 6. 6. Proceeds from tax exempt bonds 7. 7. Net gain or (loss) from sale of assets other than inventory 8. 8. Net income or (loss) from fundraising events 9. Net income or (loss) from gaming ______ 9. 10. Net gain or (loss) on sales of inventory 10. 11. 317,970 -12,919330,889 12. 12. Total revenue. Add lines 1 through 11 13. 13. Grants and similar amounts paid 14. 14. Benefits paid to or for members 15. 15. Compensation of officers, directors, trustees, etc. 16. Salaries, other compensation, and employee benefits 16. 17. 17. Professional fundraising fees -121,534 236,580 358,114 18. 18. Other professional fees 19. 19. Occupancy, rent, utilities, and maintenance 20. 20. Depreciation and Depletion 122,758 -6,736129,494 21. 21. Other expenses -128,270 359,338 487,608 22. 22. Total expenses. Add lines 13 through 21 115,351 -156,719 -41,368 23. 23. Excess or (Deficit). Subtract line 22 from line 12 -12,919 317,970 330,889 24. 24. Total exempt revenue 25. 25. Total unrelated revenue -12,919 317,970 330,889 26. 26. Total excludable revenue -75,711 1,310,200 1,234,489 27. -34,34313,534 47,877 28. 28. Total liabilities ,220,955 -41,3681,262,323 29. 29. Retained earnings 18 17 30. 30. Number of voting members of governing body 18 17 31. 31. Number of independent voting members of governing body 0 0 32. 32. Number of employees

Form 990	Tax Return History	2023
Name	UNIVERSITY OF TOLEDO CHAPTER OF THE AMERICAN ASSOCIATION OF UNIV PROFES	Employer Identification Number

34-1752501 2019 2020 2021 2022 2023 2024 Contributions, gifts, grants Membership dues Program service revenue 337,980 335,931 333,154 322,546 306,075 Capital gain or loss Investment income 8,061 673 1,555 8.343 11,895 Fundraising revenue (income/loss) Gaming revenue (income/loss) Other revenue Total revenue 346,041 336,604 334,709 330,889 317,970 Grants and similar amounts paid Benefits paid to or for members Compensation of officers, etc. Other compensation Professional fees 81,821 197,050 202,849 358,114 236,580 Occupancy costs Depreciation and depletion Other expenses 123,610 128,977 143,180 129,494 122,758 Total expenses 205,431 326,027 346,029 487,608 359,338 Excess or (Deficit) 140,610 10,577 -11,320-156.719-41,368Total exempt revenue 346,041 336,604 334,709 330,889 317,970 Total unrelated revenue Total excludable revenue 346,041 336,604 334,709 330,889 317,970 Total Assets 1,423,451 1,446,797 1,451,451 1,310,200 1,234,489 Total Liabilities 3,666 16,435 32,409 47,877 13,534 Net Fund Balances 1,419,785 1,430,362 1,419,042 1,262,323 1,220,955

681 UNIVERSITY OF TOLEDO CHAPTER OF THE

34-1752501

Federal Statements

12/5/2024 3:46 PM

FYE: 8/31/2024

Taxable interest on investments

Description						_
	_	Amount	Unrelated Business	Postal Code	Acquired after 6/30/75	US Obs (\$ or %)
	\$	11,895				
TOTAL	\$	11,895				

Forms 990 / 990-EZ Return Summary

For calendar year 2023, or tax year beginning 09/01/23, and ending 08/31/24

UNIVERSITY OF TOLEDO CHAPTER OF THE 34-1752501 AMERICAN ASSOCIATION OF UNIV PROFES

Net Asset / Fund Balance at Beg	inning of Year			1,262,323
Revenue				
Contributions				
Program service revenue		306,075		
Investment income		11,895		
Capital gain / loss				
Fundraising / Gaming:				
Gross revenue				
Direct expenses				
Net income				
Other income		0		
Total revenue			317,970	
Expenses				
Program services		336,777		
Management and general		22,561		
Fundraising				
Total expenses		· · · · · · · · · · · · · · · · · · ·	359,338	
Excess / (deficit)				-41,368
Changes				
Deposition of				
Reconciliation of		T-4.1	Reconciliation	
Total revenue per financial statement Less:	s <u>317,970</u>		expenses per financial stater	nents 359,338
Unrealized gains		Less:		
Donated services			nated services	
Recoveries			or year adjustments	***************************************
Other		Oti	sses	
Plus:		Plus:	ner	
Investment expenses				
Other		Ott	estment expenses	
Total revenue per return	317,970	Ou	Total expenses per return	359,338
Total (O'O'Ada par Total)			Total expenses per lettin	
		Balance She	eat .	
	Beginning	Ending	Difference	S
Assets	1,310,200	1,234,		_
Liabilities	47,877		534	
Net assets	1,262,323	1,220,		368
	Miscellaneous	Information		
	Amended return			
	Return / extended due da	ate 01/15	5/2 5	
	Failure to file penalty			
	· ·			